

“My way of budgeting money won’t work for this family. What other ways work?”



“How can I help a family organize their records?”

“How do personality styles impact how records are managed?”

“What ‘tools’ should I help families use to manage their money?”



United Way of Putnam County and OSU Extension present...

Master Money Mentor Program

The Program

The Master Money Mentor Program is designed to train volunteers to work with individuals requesting help with money management issues. This training provides them with money management strategies for helping individuals grasp basic money concepts and provides tools for participant use. Agency personnel may find the information presented in the Master Money Mentor training useful to them as they work with clients or customers.

The Objectives

To prepare participants in Master Money Mentor workshops to work effectively with people who have financial concerns. Participants completing the training program will:

- Gain teaching skills and techniques to help participants change money-management behaviors.
- Have adequate knowledge of steps to develop a spending plan.
- Learn strategies for dealing with debt.
- Increase knowledge about financial organizational systems.
- Select appropriate resources to share with clients.
- Know the importance of measuring impact and be able to use appropriate evaluation instruments.



Objectives for Individuals Working with a Master Money Mentor *(All objectives may not be appropriate for all participants.)*

After working with a **Master Money Mentor**, participants will have:

- Established financial goals.
- Organized financial records.
- Gained knowledge and improved money management skills and practices in budgeting, managing credit, and record keeping.
- Established a plan to deal with debt.
- Determined possible money stretching strategies.
- Become aware of resources to help with personal financial management.

To register for the next **Master Money Mentor Program**, call **United Way** at **419-523-4505** or e-mail putnamunited@embarqmail.com

Cost: **The training is free. The mentoring materials are \$25 per set.**



OSU Extension Mission:

Engaging people to strengthen their lives and communities through research-based educational programming.

United Way of Putnam County Mission:

To provide leadership in uniting the community by identifying its needs and bringing together the resources necessary to improve the quality of life for all Putnam County residents.



United Way
of Putnam County
www.unitedwaypc.net